

A strategic acquisition to strengthen industrial capabilities and secure a major defense contract

CLIENT

Navantia



TRANSACTION TYPE

Buy-side advisory

TARGET

Harland & Wolff



Harland & Wolff



CARLOS RODRÍGUEZ-VIÑA
MANAGING DIRECTOR | ALANTRA



It was a pleasure to advise Navantia on this transaction, which is not only strategic for the company's plans in the UK but also critical for safeguarding over 1,000 jobs and ensuring the future of the UK Government contract. This deal underscores our team's expertise in managing complex transactions involving multiple public and private stakeholders."



MIGUEL HERNÁNDEZ
EXECUTIVE CHAIRMAN | ALANTRA



This transaction highlights our ability to support strategic industrial clients through complex, cross-border M&A involving critical infrastructure and long-term public contracts."

Client description

Navantia is a Spanish state-owned company and part of the SEPI Group. It is a global leader in the design and construction of civil and military vessels, with business areas spanning Shipbuilding, Ship Repairs and Services, Defence Systems, and Green Energies.

Deal description

Alantra acted as exclusive financial advisor to Navantia on its acquisition of Harland & Wolff's assets, including the historic Belfast shipyard. The transaction enables Navantia's subsidiary, Navantia UK, to oversee operations at four shipyard sites, safeguards around 1,000 jobs, and secures the continuation of a major government shipbuilding contract.

A successful outcome

The acquisition secures the future of four shipbuilding sites and strengthens Navantia's international industrial footprint. It highlights Alantra's ability to advise on high-stakes, cross-border transactions involving public contracts and sensitive assets, and reinforces its expertise across the maritime, defense, and industrial sectors.