

**ALANTRA PARTNERS, S.A. SHAREHOLDER'S ANNUAL GENERAL MEETING TO BE HELD, ON FIRST CALL, THE 28<sup>TH</sup> OF APRIL OF 2021, OR, ON SECOND CALL, THE 29<sup>TH</sup> OF APRIL OF 2021**

## **Right of information**

In accordance with the provisions of article 518 Spanish Companies Act, starting from the date of publication of this notice, the shareholders may review at the Company's registered address (and obtain from the Company immediately and free of charge) the documentation that must be submitted to the approval of the General Meeting, and may request delivery or free of charge mailing thereof where legally required. Notwithstanding the above mentioned right to information, starting on the date of publication of this notice, the following documents and information shall be available for consultation on the website of Alantra ([www.alantra.com](http://www.alantra.com)):

- (i) This notice of General Meeting;
- (ii) The full text of the proposed resolutions submitted by the Board of Directors to the General Meeting for all the items in the Agenda.
- (iii) The total number of shares and voting rights as of the date of this notice.
- (iv) The annual financial statement report corresponding to financial year 2020, including the individual and consolidated annual accounts, the management reports, individual and consolidated, and the corresponding accounting auditors' report for financial year 2020.
- (v) The proposal of the Appointments and Remuneration Committee and the Report of the Board of Directors on the reappointment of Mr. Javier Carretero Manzano as independent director.
- (vi) The Report of the Board of Directors in connection with the proposed resolution of authorized capital referred to in item seven of the Agenda.
- (vii) The Report of the Board of Directors in relation to the proposed resolution to delegate in favor of the Board itself the power to issue debentures or simple bonds, promissory notes and other fixed income securities, under item eight of the Agenda.
- (viii) The Report of the Board of Directors regarding the proposed resolution authorizing the Board to issue convertible or exchangeable debentures and bonds, under item nine of the Agenda.
- (ix) The Annual Report on Good Governance for financial year 2020
- (x) The Annual Report on Directors' Remuneration for financial year 2020.

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- (xi) The Board of Directors Regulations for information purposes
- (xii) The form or template for the Attendance Card.
- (xiii) The applicable rules for proxies and voting using remote means.
- (xiv) The applicable rules for Shareholders Electronic Forum.
- (xv) The applicable rules for the Telematic Attendance Platform.
- (xvi) Any valid requests for information, clarifications or questions that may be submitted by shareholders in the exercise of their right to information and, where appropriate, the response thereto offered by directors

Under Articles 197 and 520 Spanish Companies Act, shareholders may request, up to five days prior to the scheduled date of the General Meeting, or during the General Meeting, any information or clarifications they might deem necessary on the items in the Agenda, or may pose in writing any questions they might deem relevant, in accordance with the rules of use of the Telematic Assistance Platform.

Furthermore, with the same advance notice and in writing, or through the Telematic Assistance Platform within the period established for this purpose, shareholders may request the clarifications they deem necessary regarding the information accessible to the public that the Company has provided to the National Securities Market Commission since the last General Meeting was held and regarding the auditor's report. Except in the cases expressly provided for by law, the Board of Directors will be obliged to provide the information requested in writing up to the day the Annual General Meeting is held and, in the case of requests made through the Telematics Assistance Platform within the period established for this purpose, the Board of Directors will be obliged to provide this information in writing within seven days following the end of the meeting.

Requests for information or documentation may be made by delivering the request to the Company's registered office, by sending it to the Company by post or other remote electronic communication means addressed to the postal address: "Alantra Partners, S.A.", Calle José Ortega y Gasset 29, 28006 Madrid, or to the email address [juntaordinaria2021@alantra.com](mailto:juntaordinaria2021@alantra.com), or through the form provided for this purpose in the Telematic Assistance Platform on the corporate website ([www.alantra.com](http://www.alantra.com)).

Those petitions in which the electronic document by virtue of which the information is requested is signed with a qualified electronic certificate, valid and in force, and that it has been issued by the Spanish Public Certification Authority (CERES) under the Spanish Mint, or by another issuer that is included in the list of trusted providers of qualified certification services. The referred communication must be sent to the following email address: [juntaordinaria2021@alantra.com](mailto:juntaordinaria2021@alantra.com).

Regardless of the means used to issue the information requests, the shareholder's request should include his name and surnames, together with the accreditation of the shares he

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holds, by means of a copy of the attendance card, proxy and remote voting card or certificate of entitlement, so that this information can be checked against the list of shareholders and the number of shares in his name recorded in the book-entry records that Iberclear communicates to the Company for the General Shareholders' Meeting in question. The shareholder shall be responsible for providing proof that the request has been sent to the Company in due form and time.

The Company's web page will detail the relevant explanations for exercising the shareholder's right to information in the terms set out in applicable regulations.

Once the identity and status of the applicant's shareholder has been verified, requests for information will be answered before the Annual General Meeting of Shareholders through the same means by which they were made, unless the shareholder indicates a different means that is considered suitable.

The Company will broadcast live, through its website ([www.alantra.com](http://www.alantra.com)), the holding of the Annual General Meeting of Shareholders.